



Express Application

Corporation Partnership
 Sole Proprietorship

Business Name: _____
 Trade Names (DBA): _____ Phone: () _____
 Street Address: _____ Fax: () _____
 City: _____ Province: _____ Postal Code: _____
 E-mail Address: _____ Website Address: _____
 Date Established: _____ Does Company Own Real Property? Yes No
 Type Of Business: _____
 Additional business addresses, if doing business in other locations: _____

Principals

1. PRESIDENT Name: _____ Drivers License #: _____
 SOLE PROPIETOR Home Street Address: _____ Own Rent
 SENIOR PARTNER City, Province, Postal Code: _____
 % OWNED _____ Home Phone: () _____ SIN#: _____ Date of Birth: / /
Y M D

2. SECRETARY Name _____ Drivers License #: _____
 OTHER PARTNERS Home Street Address: _____ Own Rent
 City, Province, Postal Code: _____
 % OWNED _____ Home Phone: () _____ SIN#: _____ Date of Birth: / /
Y M D

3. OTHER OFFICER Name: _____ Drivers License #: _____
 SHAREHOLDER Home Street Address: _____ Own Rent
 PARTNER City, Province, Postal Code: _____
 % OWNED _____ Home Phone: () _____ SIN#: _____ Date of Birth: / /
Y M D

Banking Information

Name of Bank: _____ Phone: () _____ Fax: () _____
 Street Address: _____ City: _____ Province: _____ Postal Code: _____
 Account Number: _____ Date Opened: / / _____ Bank Contact: _____
Y M D

BUSINESS LOAN ACCOUNT

Name of Financial Institution: _____ Phone: () _____
 Street Address: _____ City: _____ Province: _____ Postal Code: _____
 How Long with Institution? _____ Loan Amount: _____ Collateral: _____

Tax Information

Revenue Canada Business #: _____ W.S.I.B. #: _____
 How often do you remit Payroll Deductions? Weekly Semi-monthly Monthly Number of Employees: _____
 Do you have any Federal or Provincial Taxes past due? Yes No If yes, has lien been filed? Yes No
 If yes, please list the type, (i.e., payroll, income, GST, PST, etc.) quarter/year and amounts. _____

Receivable Information

What is the purpose of the funds to be generated from factoring?

Dollar Amount of Receivables now Open: _____ Average Monthly Sales: _____

Approximate Number of Customers: _____ Terms of Sale: _____

Amount you intend to factor on a monthly basis: _____ Maximum anticipated factoring volume: _____

Have you factored/financed before? Yes No If yes, with what company have you/are you factoring? _____

Are receivables pledged as collateral? Yes No If yes, pledged to whom? _____

Any other Commercial Loans/Leases Outstanding? Yes No If yes, please list on the back of this application.

How did you find out about Factor Direct? _____

I/We have been told and do understand that the submission of an application for financing with Factor Direct does not guarantee that Factor Direct will factor or provide any financial services whatsoever.

I/We further have been told and do understand that approval to factor may come only after the manager of Factor Direct approves said application and the invoices / accounts offered are approved in accordance with the terms of Factor Direct's Security Agreement.

The above statements are true and accurate to the best of my information and belief. This serves as my permission for the release of any information regarding this application to Factor Direct for the purpose of credit investigation.

The undersigned hereby consents to Factor Direct collecting personal information including his/her personal credit report.

Signed: _____ Dated: _____

Print Name and Title: _____

Signed: _____ Dated: _____

Print Name and Title: _____